

Summary Information on Sony Bank's Financial Results
for the Three Months Ended June 30, 2010

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(1) Consolidated Balance Sheets

(Millions of yen)

| | As of June 30, 2010 | As of March 31, 2010 |
|--|---------------------|----------------------|
| Assets: | | |
| Cash and due from banks | 84,012 | 51,501 |
| Call loans and bills bought | 15,955 | 55,079 |
| Monetary claims purchased | 1,841 | 3,292 |
| Monetary trusts | 11,541 | 11,970 |
| Securities | 898,058 | 877,133 |
| Loans | 601,419 | 586,870 |
| Foreign exchanges | 5,269 | 5,100 |
| Other assets | 12,771 | 15,964 |
| Tangible fixed assets | 811 | 649 |
| Intangible fixed assets | 3,202 | 3,385 |
| Deferred tax assets | 1,698 | 1,364 |
| Reserve for possible loan losses | (935) | (807) |
| Total Assets | 1,635,645 | 1,611,506 |
| Liabilities: | | |
| Deposits | 1,515,917 | 1,509,488 |
| Call money and bills sold | 10,000 | 10,000 |
| Borrowed money | 2,000 | 2,000 |
| Foreign exchanges | 21 | 20 |
| Other liabilities | 50,392 | 31,527 |
| Reserve for employees' bonuses | 144 | 459 |
| Reserve for employees' retirement benefits | 317 | 299 |
| Reserve for directors' retirement benefits | 65 | 70 |
| Reserve under Specific Law | 3 | 2 |
| Total Liabilities | 1,578,862 | 1,553,867 |
| Net Assets: | | |
| Common stock | 31,000 | 31,000 |
| Capital surplus | 21,000 | 21,000 |
| Retained earnings | 6,140 | 5,882 |
| Total shareholders' equity | 58,140 | 57,882 |
| Net unrealized gains on other securities, net of taxes | 1,029 | 900 |
| Net deferred losses on hedging instruments, net of taxes | (2,387) | (1,143) |
| Total valuation and translation adjustments | (1,358) | (243) |
| Total Net Assets | 56,782 | 57,638 |
| Total Liabilities and Net Assets | 1,635,645 | 1,611,506 |

(2) Consolidated Statements of Income

(Millions of yen)

| | For the three months ended June 30, 2009 | For the three months ended June 30, 2010 |
|---|---|---|
| Ordinary revenues | 7,693 | 7,752 |
| Interest income | 5,894 | 5,893 |
| (Interest income on loans) | 2,869 | 3,039 |
| (Interest income and dividends on securities) | 2,842 | 2,796 |
| Fees and commissions | 539 | 552 |
| Other operating income | 1,245 | 1,297 |
| (Gains on foreign exchange transactions) | 1,190 | 1,034 |
| Other ordinary income | 14 | 7 |
| Ordinary expenses | 7,313 | 7,117 |
| Interest expenses | 2,624 | 2,720 |
| (Interest expenses on deposits) | 2,286 | 2,194 |
| Fees and commissions | 491 | 478 |
| Other operating expenses | 1262 | 466 |
| General and administrative expenses | 2,842 | 3,274 |
| Other ordinary expenses | 92 | 176 |
| Ordinary profit | 380 | 635 |
| Extraordinary losses | - | 11 |
| Loss on adjustment for changes of accounting standard for asset retirement obligations | - | 11 |
| Income before income taxes | 380 | 624 |
| Income taxes -Current | 1 | 209 |
| Income taxes -Deferred | 207 | 155 |
| Total income taxes | 209 | 365 |
| Net income | 171 | 258 |

(3) Non-consolidated Balance Sheets

(Millions of yen)

| | As of June 30, 2009 (A) | As of June 30, 2010 (B) | Change (B-A) | As of March 31, 2010 (C) | Change (B-C) |
|---|----------------------------|----------------------------|-----------------|-------------------------------|-----------------|
| Assets: | | | | | |
| Cash and due from banks | 28,145 | 83,089 | 54,943 | 51,184 | 31,904 |
| Call loans | 34,786 | 15,955 | (18,830) | 55,079 | (39,124) |
| Monetary claims bought | 28,602 | 1,841 | (26,761) | 3,292 | (1,451) |
| Monetary trusts | - | 10,020 | 10,020 | 10,750 | (730) |
| Securities | 807,871 | 903,058 | 95,186 | 880,133 | 22,924 |
| Loans | 510,878 | 600,918 | 90,040 | 586,654 | 14,264 |
| Foreign exchanges | 7,978 | 5,269 | (2,709) | 5,100 | 169 |
| Other assets | 13,457 | 12,789 | (667) | 15,818 | (3,028) |
| Tangible fixed assets | 561 | 798 | 236 | 637 | 160 |
| Intangible fixed assets | 2,355 | 2,823 | 467 | 2,977 | (153) |
| Deferred tax assets | 4,592 | 1,698 | (2,893) | 1,364 | 333 |
| Reserve for possible loan losses | (548) | (935) | (387) | (807) | (128) |
| Total Assets | 1,438,680 | 1,637,326 | 198,645 | 1,612,186 | 25,139 |
| Liabilities: | | | | | |
| Deposits | 1,330,926 | 1,517,125 | 186,199 | 1,510,051 | 7,073 |
| Call money | 22,600 | 10,000 | (12,600) | 10,000 | - |
| Borrowed money | 2,000 | 2,000 | - | 2,000 | - |
| Foreign exchanges | 6 | 21 | 14 | 20 | 1 |
| Other liabilities | 29,484 | 49,410 | 19,926 | 30,329 | 19,081 |
| Reserve for employees' bonuses | 93 | 137 | 44 | 424 | (287) |
| Reserve for employees' retirement benefits | 231 | 317 | 85 | 299 | 18 |
| Reserve for directors' retirement benefits | 63 | 65 | 1 | 70 | (5) |
| Total Liabilities | 1,385,406 | 1,579,078 | 193,672 | 1,553,196 | 25,882 |
| Net Assets: | | | | | |
| Common stock | 31,000 | 31,000 | - | 31,000 | - |
| Capital surplus | 21,000 | 21,000 | - | 21,000 | - |
| Retained earnings | 5,867 | 7,605 | 1,737 | 7,232 | 372 |
| Total shareholders' equity | 57,867 | 59,605 | 1,737 | 59,232 | 372 |
| Net unrealized gains (losses) on other securities, net of taxes | (3,195) | 1,029 | 4,225 | 900 | 128 |
| Net deferred losses on hedging instruments, net of taxes | (1,397) | (2,387) | (989) | (1,143) | (1,243) |
| Total valuation and translation adjustments | (4,593) | (1,358) | 3,235 | (243) | (1,114) |
| Total Net Assets | 53,274 | 58,247 | 4,973 | 58,989 | (742) |
| Total Liabilities and Net Assets | 1,438,680 | 1,637,326 | 198,645 | 1,612,186 | 25,139 |

(4)Non-consolidated Statements of Income

(Millions of yen)

| | For the three months ended June 30, 2009 (A) | For the three months ended June 30, 2010 | Change (B-A) | For the year ended March 31, 2010 (Reference) |
|---|--|---|-----------------|---|
| Ordinary revenues | 7,681 | 7,742 | 61 | 30,500 |
| Interest income | 5,894 | 5,890 | (3) | 23,389 |
| Interest income on loans | 2,869 | 3,037 | 167 | 11,960 |
| Interest income and dividends on securities | 2,842 | 2,796 | (45) | 10,930 |
| Fees and commissions | 524 | 537 | 13 | 1,945 |
| Other operating income | 1,245 | 1,297 | 52 | 5,122 |
| Gains on foreign exchange transactions | 1,190 | 1,034 | (155) | 4,723 |
| Other ordinary income | 15 | 15 | (0) | 43 |
| Ordinary expenses | 7,190 | 6,993 | (196) | 27,570 |
| Interest expenses | 2,624 | 2,720 | 96 | 10,362 |
| Interest expenses on deposits | 2,286 | 2,194 | (92) | 8,535 |
| Fees and commissions | 486 | 472 | (13) | 2,133 |
| Other operating expenses | 1,262 | 466 | (795) | 2,986 |
| General and administrative expenses | 2,725 | 3,165 | 439 | 11,675 |
| Other ordinary expenses | 92 | 168 | 76 | 411 |
| Ordinary profit | 490 | 748 | 258 | 2,930 |
| Extraordinary losses | - | 10 | 10 | 69 |
| Losses on disposal of fixed assets | - | - | - | 69 |
| Loss on adjustment for changes of accounting standard for asset retirement obligations | - | 10 | 10 | - |
| Income before income taxes | 490 | 737 | 247 | 2,861 |
| Income taxes -current | 0 | 209 | 208 | 662 |
| Income taxes -deferred | 207 | 155 | (52) | 552 |
| Total income taxes | 208 | 364 | 156 | 1,214 |
| Net income | 281 | 372 | 91 | 1,646 |

(5) Supplementary Information

1. Balance of customer assets and number of accounts (Non-consolidated)

| | As of June 30, 2010 | As of June 30, 2009 |
|---------------------------|-----------------------|-----------------------|
| Customer assets | 1,613,052 million yen | 1,423,712 million yen |
| Number of accounts | 809 thousand | 736 thousand |

Note: Customer assets are the sum of deposits and investment trusts.

2. Deposits and loans (Non-consolidated)

| | (Unit: Millions of yen, %) | | | | | |
|---------------------------|--|-----------------|-------|--|-----------------|-------|
| | For the three months ended June 30, 2010 | | | For the three months ended June 30, 2009 | | |
| | Balance at the end | Average balance | Yield | Balance at the end | Average balance | Yield |
| Deposits | 1,517,125 | 1,507,633 | 0.58 | 1,330,926 | 1,327,157 | 0.69 |
| Yen deposits | 1,189,154 | 1,184,085 | 0.49 | 1,032,718 | 1,038,438 | 0.54 |
| ordinary deposits | 273,544 | 276,269 | 0.01 | 281,029 | 278,585 | 0.01 |
| time deposits | 915,596 | 907,782 | 0.64 | 751,658 | 759,802 | 0.73 |
| Foreign currency deposits | 327,971 | 323,547 | 0.90 | 298,207 | 288,719 | 1.23 |
| ordinary deposits | 143,458 | 135,108 | 0.18 | 111,590 | 104,076 | 0.16 |
| time deposits | 184,512 | 188,431 | 1.42 | 186,616 | 184,637 | 1.83 |
| Loans | 600,918 | 592,394 | 2.05 | 510,878 | 494,014 | 2.33 |
| Mortgage loans | 562,461 | 558,650 | 2.02 | 502,367 | 485,291 | 2.23 |
| Other | 38,457 | 33,744 | 2.53 | 8,511 | 8,722 | 7.44 |

Note: The average balance of foreign currency deposits during the term is calculated as the average during the period of the yen equivalent value of each day's foreign currency deposit balance.

3. Balance of time deposits by remaining period (Non-consolidated)

| Remaining period | (Unit: Millions of yen) | | | | | |
|---|-------------------------|------------------|------------------|---------------------|------------------|----------------|
| | As of June 30, 2010 | | | As of June 30, 2009 | | |
| | Yen | Foreign currency | Total | Yen | Foreign currency | Total |
| Less than 3 months | 285,888 | 122,743 | 408,631 | 313,383 | 127,962 | 441,346 |
| 3 months or more and less than 6 months | 232,778 | 31,389 | 264,168 | 117,398 | 33,079 | 150,478 |
| 6 months or more and less than 1 year | 303,593 | 22,565 | 326,158 | 234,419 | 20,898 | 255,318 |
| 1 year or more and less than 2 years | 21,206 | 3,205 | 24,411 | 28,292 | 2,575 | 30,868 |
| 2 years or more and less than 3 years | 9,042 | 4,595 | 13,638 | 13,630 | 2,078 | 15,709 |
| 3 years or more | 27,582 | 11 | 27,593 | 19,155 | 20 | 19,175 |
| Total | 880,091 | 184,512 | 1,064,603 | 726,279 | 186,616 | 912,896 |

Note: The table above does not include installment time deposits.

4. Balance of securities by ratings (Non-consolidated)

| Ratings | (Unit: Million yen, %) | | | |
|---------------|------------------------|--------------|---------------------|--------------|
| | As of June 30, 2010 | | As of June 30, 2009 | |
| | Balance | Composition | Balance | Composition |
| AAA | 561,906 | 62.2 | 556,053 | 68.8 |
| AA | 172,610 | 19.1 | 93,504 | 11.6 |
| A | 141,446 | 15.7 | 124,287 | 15.4 |
| BBB | 13,680 | 1.5 | 23,596 | 2.9 |
| Less than BBB | - | - | 982 | 0.1 |
| unrated | 13,415 | 1.5 | 9,447 | 1.2 |
| Total | 903,058 | 100.0 | 807,871 | 100.0 |

Notes: 1. Credit rating classifications are based on the standardized approach for risk weighting applicable under the bank capital requirements, commonly referred to as Basel II, announced in June 2004 by the Basel Committee on Banking Regulations and Supervisory Practices of the Bank for International Settlements. The external credit ratings used in applying the standardized approach to risk weighting for these purposes are the rating assigned by the following rating agencies: Moody's Investors Service, Inc., Standard & Poor's, Rating and Investment Information, Inc., Japan Credit Rating Agency, Ltd. and Fitch Ratings Ltd.

2. The unrated item on the above table includes 8,415 million yen of investments in unrated investment trusts and 5,000 million yen of investments in shares of a subsidiary.

5. Risk-Monitored Loans (Non-consolidated)

| | (Millions of yen) | |
|---------------------------------------|---------------------|---------------------|
| | As of June 30, 2010 | As of June 30, 2009 |
| Category | Amount | Amount |
| Bankrupt loans | 441 | 146 |
| None-accrual delinquent loans | 956 | 709 |
| Past due loans (three months or more) | - | - |
| Restructured loans | 781 | 61 |
| Total | 2,178 | 916 |

6. Non-consolidated Capital Adequacy Ratio (Domestic Criteria)

| | Capital Adequacy Ratio | Tier I Ratio | Total Capital | Tier I Capital | Total Required Capital |
|----------------------------|------------------------|--------------|---------------|----------------|------------------------|
| | % | % | Million yen | Million yen | Million yen |
| As of June 30, 2010 | 12.20 | 11.73 | 62,000 | 59,605 | 20,316 |
| As of June 30, 2009 | 13.41 | 12.92 | 60,091 | 57,867 | 17,914 |
| As of March 31, 2010 | 12.09 | 11.64 | 61,554 | 59,232 | 20,352 |

Notes: 1. The non-consolidated capital adequacy ratio (domestic criteria) was calculated based on the standard stipulated in the FSA public ministerial announcement No.19 of 2006. The capital adequacy ratio adopted the special exception of the standard mentioned above, in accordance with the FSA public ministerial announcement No. 79 of 2008.

2. Total required capital = risk assets x 4%

7. Consolidated Capital Adequacy Ratio (Domestic Criteria)

| | Capital Adequacy Ratio | Tier I Ratio | Total Capital | Tier I Capital | Total Required Capital |
|----------------------------|------------------------|--------------|---------------|----------------|------------------------|
| | % | % | Million yen | Million yen | Million yen |
| As of June 30, 2010 | 12.00 | 11.53 | 60,536 | 58,140 | 20,163 |
| As of June 30, 2009 | 13.27 | 12.77 | 59,149 | 56,925 | 17,818 |
| As of March 31, 2010 | 11.87 | 11.42 | 60,203 | 57,882 | 20,271 |

Notes: 1. The consolidated capital adequacy ratio (domestic criteria) was calculated based on the standard stipulated in the FSA public ministerial announcement No.19 of 2006. The capital adequacy ratio adopted the special exception of the standard mentioned above, in accordance with the FSA public ministerial announcement No. 79 of 2008.

2. Total required capital = risk assets x 4%